

<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company :Ashoka Buildcon Limited</b>			
<b>Scrip Code : 533271 (BSE)</b>		<b>Class of Security : Equity</b>	
<b>Scrip Symbol : ASHOKA-EQ (NSE)</b>			
<b>Quarter ended : 30.06.2011</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			<b>52,643,526</b>

(l)(a)

## Shareholding Pattern under Clause 35

Name of the Company:		Ashoka Buildcon Limited						
SCRIP CODE : 533271 (BSE) SCRIP SYMBOL : ASHOKA EQ (NSE)		Quarter ended: 30-06-2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)	No of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group[2]</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	25	37819427	37819427	71.84	71.84		
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	25130	25130	0.05	0.05	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify) P A C	1	731540	731540	1.39	1.39		
	<b>Sub-Total (A)(1)</b>	<b>28</b>	<b>38576097</b>	<b>38576097</b>	<b>73.28</b>	<b>73.28</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>28</b>	<b>38576097</b>	<b>38576097</b>	<b>73.28</b>	<b>73.28</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding[3]</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	15	1924052	1924052	3.65	0.00		
(b)	Financial Institutions/ Banks	1	7757	7757	0.01	0.00		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds	1	7137319	7137319	13.56	0.00		
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	10	960527	960527	1.82	0.00		
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>27</b>	<b>10029655</b>	<b>10029655</b>	<b>19.05</b>	<b>19.05</b>		
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	136	3222800	3222800	6.12	6.12		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	11438	691182	691181	1.31	1.31		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	108859	108859	0.21	0.21		
(c)	Any Other (specify)							
	1. Clearing members	51	4533	4533	0.01	0.01		
	2. Market Maker							
	3. Office Bearers							
	4. Foreign Nationals							
	5. NRIs (Repatriate)	90	7849	7849	0.01	0.01		
	6. NRIs (Non-Repatriate)	36	1901	1901	0.00	0.00		
	7. Hindu Undivided Family							
	8. Trusts	1	650	650				
	<b>Sub-Total (B)(2)</b>	<b>11759</b>	<b>4037774</b>	<b>4037773</b>	<b>7.67</b>	<b>7.67</b>		
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>11786</b>	<b>14067429</b>	<b>14067428</b>	<b>26.72</b>	<b>26.72</b>		
	<b>TOTAL (A)+(B)</b>	<b>11814</b>	<b>52643526</b>	<b>52643525</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>2</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11,814</b>	<b>52,643,526</b>	<b>52,643,525</b>	<b>100.00</b>	<b>100.00</b>		

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

(l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"						
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number of shares	As a percentage	As a % of grand total (A)+(B)+
1	ASHOK MOTILAL KATARIYA	4,250,960	8.07	0	0.00	0.00
2	ASHISH ASHOK KATARIYA	4,103,932	7.80	0	0.00	0.00
3	SATISH PAKAKH	3,929,555	7.46	0	0.00	0.00
4	ASHISH ASHOK KATARIYA	3,651,862	6.94	0	0.00	0.00
5	SATISH DHONDULAL PAKAKH	3,593,525	6.83	0	0.00	0.00
6	SHOBHA PAKAKH	3,510,850	6.67	0	0.00	0.00
7	ASTHA ASHISH KATARIYA	3,039,757	5.77	0	0.00	0.00
8	ASHA ASHOK KATARIYA	2,635,080	5.01	0	0.00	0.00
9	ASHOK MOTILAL KATARIYA	2,060,030	3.91	0	0.00	0.00
10	ADITYA SATISH PAKAKH	1,726,930	3.28	0	0.00	0.00
11	SUNIL BANSILAL RAISONI	1,294,714	2.46	0	0.00	0.00
12	ASHOKA PREMISES PVT LTD	731,540	1.39	0	0.00	0.00
13	SHUBHAM RAJENDRA RAISONI	682,716	1.30	0	0.00	0.00
14	AYUSH ASHISH KATARIA	637,873	1.21	0	0.00	0.00
15	KALPANA SUNIL RAISONI	615,990	1.17	0	0.00	0.00
16	NARENDRA SHAKADWIPI	542,388	1.03	0	0.00	0.00
17	SAGAR SUNIL RAISONI	499,100	0.95	0	0.00	0.00
18	SHWETA ASHOK KATARIYA U G ASHOK MOTILAL KATAR	425,000	0.81	0	0.00	0.00
19	SNEHAL PAKAKH	350,000	0.66	0	0.00	0.00
20	SANJAY PRABHAKAR LONDHE	99,763	0.19	0	0.00	0.00
21	KHUSHBU RAJENDRA RAISONI	60,321	0.11	0	0.00	0.00
22	TULSI RAJENDRA RAISONI	60,321	0.11	0	0.00	0.00
23	ASHOKA BUILDWELL DEVELOPERS PVT LTD	17,990	0.03	0	0.00	0.00
24	VIMAL NARENDRA SHAKADWIPI	16,006	0.03	0	0.00	0.00
25	LEELABAI KANTILAL HIRAN	12,653	0.02	0	0.00	0.00
26	NISHANT NARENDRA SHAKADWIPI	10,500	0.02	0	0.00	0.00
27	PADMABAI FAKIRCHAND POPHALIYA	7,601	0.01	0	0.00	0.00
28	ASHOKA BUILDERS (NASIK) PVT. LTD	7,140	0.01	0	0.00	0.00
<b>TOTAL</b>		<b>38,576,097</b>	<b>73.28</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(l)(c)	<b>Statement showing Shareholding of persons belonging to the category</b>						
	<b>“Public” and holding more than 1% of the total number of shares</b>						
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>				
1	IDFC TRUSTEE COMPANY LTD A/C IDFC INFRASTRUCTURE FUND 2 A/C IDFC PRIVATE EQUITY FUND II	7,137,319	13.56				
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD.	2,153,342	4.09				
	<b>TOTAL</b>	9,290,661	<b>17.65</b>				

(l)(d) Statement showing details of locked-in shares						
Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)		
1	ADITYA SATISH PARAKH	PROMOTERS	1728930	3.28		
2	ASHISH ASHOK KATARIYA	PROMOTERS	4103932	7.80		
3	ASHA ASHOK KATARIYA	PROMOTERS	2635080	5.01		
4	ASHISH ASHOK KATARIYA	PROMOTERS	3651862	6.94		
5	ASHOK MOTILAL KATARIYA	PROMOTERS	4250960	8.07		
6	ASHOKA BUILDERS (NASIK) PVT. LTD	CORPORATE BODIES (PROMOTER CO.)	7140	0.01		
7	ASHOKA BUILDWELL & DEVELOPERS PVT LTD	CORPORATE BODIES (PROMOTER CO.)	17990	0.03		
8	ASHOKA PREMISES PVT LTD	PERSONS ACTING IN CONCERT	731540	1.39		
9	ASTHA ASHISH KATARIYA	PROMOTERS	3039757	5.77		
10	ASHOK MOTILAL KATARIYA	PROMOTERS	2060030	3.91		
11	AYUSH ASHISH KATARIA	PROMOTERS	637873	1.21		
12	KALPANA SUNIL RAISONI	PROMOTERS	615990	1.17		
13	KHUSHBU RAJENDRA RAISONI	PROMOTERS	60240	0.11		
14	NARENDRA SHAKADWIPI	PROMOTERS	542388	1.03		
15	NISHANT NARENDRA SHAKADWIPI	PROMOTERS	10500	0.02		
16	SAGAR SUNIL RAISONI	PROMOTERS	499100	0.95		
17	SANJAY PRABHAKAR LONDHE	PROMOTERS	98763	0.19		
18	SATISH PARAKH	PROMOTERS	3929555	7.46		
19	SATISH DHONDULAL PARAKH	PROMOTERS	3593525	6.83		
20	SHOBHA PARAKH	PROMOTERS	3510850	6.67		
21	SHUBHAM RAJENDRA RAISONI	PROMOTERS	682716	1.30		
22	SHWETA ASHOK KATARIYA U G ASHOK MOTILAL KATAR	PROMOTERS	425000	0.81		
23	SNEHAL PARAKH	PROMOTERS	350000	0.66		
24	SUNIL BANSILAL RAISONI	PROMOTERS	1294497	2.46		
25	TULSI RAJENDRA RAISONI	PROMOTERS	60240	0.11		
26	VIMAL NARENDRA SHAKADWIPI	PROMOTERS	15925	0.03		
<b>TOTAL</b>			<b>38,554,383</b>	<b>73.24</b>		

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
<b>TOTAL</b>				