

| I (a) Statement showing Shareholding Pattern | | | |
|--|--------------------------------------|--|---|
| Name of the Company : Ashoka Buildcon Limited | | | |
| Scrip Code : 533271 (BSE) | | Class of Security : Equity Shares | |
| Quarter ended : 31-03-2015 | | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 158,626,623 | | |

(I)(a) Shareholding Pattern under Clause 35

| Name of the Company: Ashoka Buildcon Limited | | | | | | | | |
|--|---|-------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code: | 533271 (BSE) | | | | | | | |
| Scrip Symbol | ASHOKA - EQ (NSE) | | | | | | | |
| Class of Security | Equity Shares | | | | | | | |
| Quarter ended | 31.03.2015 | | | | | | | |
| Category code | Category of shareholder | Number of share-holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)[1] | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 24 | 104811736 | 104811736 | 66.07 | 66.07 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 |
| (c) | Bodies Corporate | 2 | 75390 | 75390 | 0.05 | 0.05 | 0 | 0.000 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 |
| | Person Acting in Concern | 1 | 2194620 | 2194620 | 1.38 | 1.38 | 0 | 0.000 |
| | Other Bodies Corporates | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 |
| | Sub-Total (A)(1) | 27 | 107081746 | 107081746 | 67.51 | 67.51 | 0 | 0.000 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 27 | 107081746 | 107081746 | 67.51 | 67.51 | | |
| (B) | Public shareholding[3] | | | | | | | |
| -1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 58 | 18667016 | 18667016 | 11.77 | 11.77 | | |
| (b) | Financial Institutions/ Banks | 3 | 68701 | 68701 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 29 | 8509967 | 8509967 | 5.36 | 5.36 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (Trust) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 90 | 27245684 | 27245684 | 17.18 | 17.18 | | |
| -2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 273 | 10333350 | 10333350 | 6.51 | 6.51 | | |
| (b) | Individuals | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 11762 | 3061574 | 3061569 | 1.93 | 1.93 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 27 | 9805248 | 9805248 | 6.18 | 6.18 | | |
| | Foreign Portfolio Investor (Corporates) | 3 | 344872 | 344872 | 0.22 | 0.22 | | |
| (c) | Any Other (specify) | | | | | | | |
| | 1. Clearing members | 171 | 587270 | 587270 | 0.37 | 0.37 | | |
| | 2. N R I | 179 | 116032 | 116032 | 0.07 | 0.07 | | |
| | 3. N R N | 63 | 50847 | 50847 | 0.03 | 0.03 | | |
| | 4. Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 5. Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 6. Director/Relatives | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 7. Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | 8. HUF | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 12478 | 24299193 | 24299188 | 15.32 | 15.32 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 12568 | 51544877 | 51544872 | 32.49 | 32.49 | | |
| | TOTAL (A)+(B) | 12595 | 158626623 | 158626618 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | 1. Promoters | | | | | | | |
| | 2. Public | | | | | | | |
| | Sub-Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 12595 | 158626623 | 158626618 | 100.00 | 100.00 | | |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(l)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | L AND T MUTUAL FUND TRUSTEE LTD-L AND T EQUITY FUND-AAATC4460E | 6023881 | 3.80 | | | | | |
| 2 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD- | 3984918 | 2.51 | | | | | |
| 3 | GMO EMERGING DOMESTIC OPPORTUNITIES FUND- | 3152825 | 1.99 | | | | | |
| 4 | DSP BLACKROCK INDIA T.I.G.E.R. FUND- | 3037690 | 1.91 | | | | | |
| 5 | SUNIL BANSILAL RAISONI- | 3022146 | 1.91 | | | | | |
| 6 | SUNDARAM MUTUAL FUND A/C SUNDARAM INFRASTRUCTURE ADVANTAGE FUND-AAATS2554B | 2377473 | 1.50 | | | | | |
| 7 | SHUBHAM RAJENDRA RAISONI- | 1900000 | 1.20 | | | | | |
| 8 | KALPANA SUNIL RAISONI- | 1847970 | 1.16 | | | | | |
| 9 | TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP EQUITY FUND-LULIF 009 04/01/07 WLE 110-AAABCT378 | 1680832 | 1.06 | | | | | |
| 10 | CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EMERGING EQUITIES-AAATC3901G | 1638184 | 1.03 | | | | | |
| | TOTAL | 28666019 | 18.07 | | | | | |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5%

(l)(c)(ii) total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| Nil | | | | | | | | |
| | TOTAL | 0 | 0.00 | | | | | |

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Share holder (Promoter/ Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|---|----------------------------|--|
| | NIL | | | |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| | Nil | | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | Nil | | | |
| | TOTAL | | | |