

ASHOKA BUILDCON LIMITED

Registered Office: S.No. 861, Ashoka House, Ashoka Marg, Nashik 422011
CIN : L45200MH1993PLC071970

Unaudited Reviewed Consolidated Financial Results for the Quarter Ended June 30, 2015

(₹ In Lacs except Earnings per share)

PART I

Statement of Consolidated Unaudited Reviewed Financials Results for the Quarter ended June 30, 2015

Particulars	Quarter Ended			Year Ended
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
	Reviewed	Audited	Reviewed	Audited
1. Income from operations				
(a) Net sales/income from operations	62,987.36	80,159.61	62,855.38	231,533.83
(b) Other operating income	35.17	143.64	116.00	437.67
Total income from operations (net)	63,022.54	80,303.25	62,971.38	231,971.50
2. Expenses				
a. Cost of material consumed/operating expenses	41,262.53	58,791.64	46,102.76	167,118.64
b. Employees benefit expense	2,109.77	2,036.22	1,562.51	7,541.36
c. Depreciation and amortisation expense	5,745.71	3,556.36	4,164.49	15,170.86
d. Other expenses	1,291.90	2,341.36	1,228.81	6,211.74
Total expenses	50,409.92	66,725.58	53,058.56	196,042.60
3. Profit from operations before other income, interest and exceptional items (1-2)	12,612.62	13,577.67	9,912.82	35,928.90
4. Other income	913.50	707.37	383.04	1,983.65
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	13,526.11	14,285.04	10,295.86	37,912.55
6. Finance costs	11,413.52	9,439.06	4,664.99	27,210.60
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,112.59	4,845.98	5,630.86	10,701.95
8. Exceptional items				
9. Profit from ordinary activities before tax (7+8)	2,112.59	4,845.98	5,630.86	10,701.95
10. Tax Expense	2,527.23	2,706.39	2,402.21	7,955.48
11. Net Profit / (Loss) from ordinary activities after tax (9-10)	(414.65)	2,139.59	3,228.66	2,746.47
12. Extraordinary items (net of tax expense)				
13. Net Profit / (Loss) for the period (11-12)	(414.65)	2,139.59	3,228.66	2,746.47
14. Share of profit / (loss) of associates	(815.04)	(595.45)	(783.24)	(2,881.46)
15. Profit / (Loss) share of minority interest	(2,467.94)	(2,236.46)	(1,213.03)	(8,283.26)
16. Net profit / (loss) after taxes, minority interest and share of profit / (Loss) of associates (13+14-15)	1,238.25	3,780.60	3,658.45	8,148.27
17. Paid-up equity share capital (Face value of ₹5/- per share)	7,897.65	7,897.65	7,907.47	7,897.65
18. Reserve excluding revaluation reserves as per balance sheet of previous accounting year	127,760.45	116,896.88	116,896.88	116,896.88
19. Earnings per share (of ₹5/- each) [non annualised]:				
(i) Before extraordinary item:				
(a) Basic	0.67	2.39	2.32	5.15
(b) Diluted	0.66	2.39	2.29	5.14
(ii) After extraordinary item:				
(a) Basic	0.67	2.39	2.32	5.15
(b) Diluted	0.66	2.39	2.32	5.14
20. Debt Equity Ratio				2.87
21. Debt Service Coverage Ratio				1.47
22. Interest Service Coverage Ratio				1.90

PART II

A. PARTICULARS OF SHAREHOLDINGS

	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
1. Public shareholding				
- Number of shares	80,001,495	51,541,877	51,367,429	51,541,877
- Percentage of shareholding	42.76%	32.49%	32.47%	32.49%
2. Promoters and promoter group shareholding				
a) Pledged / Encumbered:				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered:				
- Number of shares	107,076,046	107,081,746	106,791,904	107,081,746
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	57.24%	67.51%	67.53%	67.51%

B. INVESTOR COMPLAINTS

	Quarter ended June - 2015
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on July 30, 2015 and have been reviewed by
- On 27 April 2015, the Company issued 2,84,41,411 equity shares of ₹ 5 each, at an issue price of ₹ 175.80 per equity share (of which ₹ 170.80 per share is towards securities premium) aggregating ₹
- Corresponding figures of previous period have been regrouped / rearranged wherever necessary .

4. Segment Reporting:

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED:

Particulars	Quarter Ended			Year Ended
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
	Reviewed	Audited	Reviewed	Audited
1. Segment Revenue				
Construction & Contract	42,670.90	62,758.53	49,219.66	175,935.41
BOT / Toll Collection	17,137.83	12,567.49	10,864.63	43,277.79
Sale of Goods (Net of Excise Duty)	3,213.80	4,977.22	2,887.09	12,758.30
Total	63,022.54	80,303.25	62,971.38	231,971.50
2. Segment Results				
Construction & Contract	5,986.96	8,870.63	4,648.37	23,467.35
BOT / Toll Collection	5,933.57	4,241.19	4,864.51	11,686.96
Sale of Goods	972.11	1,733.27	535.48	3,189.94
Total	12,892.64	14,845.09	10,048.36	38,344.25
3. Add/(Less):				
Unallocable Income	1,041.22	686.96	694.66	2,903.09
Unallocable Expenses	(12,636.32)	(11,281.54)	(5,895.40)	(33,426.87)
4. Net Profit / (Loss) before Tax	1,297.54	4,250.51	4,847.62	7,820.47
5. Capital Employed (Segment Assets-Segment Liabilities):				
Construction & Contract	42,018.46	31,107.42	5,082.99	31,107.42
BOT / Toll Collection	128,578.92	125,396.40	115,325.00	125,396.40
Sale of Goods	2,215.34	2,607.28	2,786.79	2,607.28
Unallocated	12,239.02	(23,419.31)	4,905.26	(23,419.31)
Total	185,051.73	135,691.79	128,100.04	135,691.79

For and on behalf of the Board of Directors

(Satish D Parakh)
Managing Director
DIN :- 00112324