

| <b>I (a) Statement showing Shareholding Pattern</b>  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company : Ashoka Buildcon Limited</b>   |                                      |  |   |
| <b>Scrip Code : 533271 (BSE)</b>   |                                      | <b>Scrip Symbol: ASHOKA EQ. (NSE)</b>                            |   |
| <b>Quarter ended : 30.09.2012</b>  |                                      | <b>Class of Security : Equity Shares</b>                         |   |
|  |                                      |  |   |
| <b>Partly Paid-up shares</b>   | <b>No. of Partly Paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by promoter / promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by promoter / promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>                   |
| Held by promoter / promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>52650860</b>                      |  |   |

## (l)(a) Shareholding Pattern under Clause 35

| Name of the Company: |   | Ashoka Buildcon Limited        |                        |  |   |                            |  |                 |
|----------------------|---|--------------------------------|------------------------|--|---|----------------------------|--|-----------------|
| Scrip Code:          | 533271 (BSE)  | Scrip Symbol: ASHOKA EQ. (NSE) |                        | Quarter ended:                               | 30.09.2012                                  |                            |  |                 |
| Category code        | Category of shareholder   | Number of shareholders         | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total |                            | Shares pledged or otherwise encumbered |                 |
|                      |   |                                |                        |  | As a percentage of (A+B)                    | As a percentage of (A+B+C) | No of shares                           | As a percentage |
| <b>(A)</b>           | <b>Shareholding of Promoter and Promoter Group</b>                                      |                                |                        |  |   |                            |  |                 |
| <b>1</b>             | <b>Indian</b>   |                                |                        |  |   |                            |  |                 |
| (a)                  | Individuals/ Hindu Undivided Family   | 25                             | 34724917               | 34724917                                     | 65.95                                       | 65.95                      | 0                                      | 0.00            |
| (b)                  | Central Government/ State Government(s)   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                  | Bodies Corporate  | 2                              | 25130                  | 25130  | 0.05  | 0.05                       | 0                                      | 0.00            |
| (d)                  | Financial Institutions/ Banks   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e)                  | Any Other (specify)   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | Person Acting in Concern  | 1                              | 731540                 | 731540                                       | 1.39  | 1.39                       | 0                                      | 0.00            |
|                      | Other Bodies Corporates   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | <b>Sub-Total (A)(1)</b>   | <b>28</b>                      | <b>35481587</b>        | <b>35481587</b>                              | <b>67.39</b>                                | <b>67.39</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>             | <b>Foreign</b>  |                                |                        |  |   |                            |  |                 |
| (a)                  | Individuals (Non-Resident Individuals/ Foreign Individuals)                             | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (b)                  | Bodies Corporate  | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                  | Institutions  | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (d)                  | Any Other (specify)   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | <b>Sub-Total (A)(2)</b>   | <b>0</b>                       | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                 | <b>0.00</b>                | <b>0.00</b>                            | <b>0.00</b>     |
|                      | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>28</b>                      | <b>35481587</b>        | <b>35481587</b>                              | <b>67.39</b>                                | <b>67.39</b>               | <b>0.00</b>                            | <b>0.00</b>     |
| <b>(B)</b>           | <b>Public shareholding</b>  |                                |                        |  |   |                            |  |                 |
| <b>1</b>             | <b>Institutions</b>   |                                |                        |  |   |                            |  |                 |
| (a)                  | Mutual Funds/ UTI   | 11                             | 2495172                | 2495172                                      | 4.74  | 4.74                       | 0                                      | 0.00            |
| (b)                  | Financial Institutions/ Banks   | 2                              | 8041                   | 8041   | 0.02  | 0.02                       | 0                                      | 0.00            |
| (c)                  | Central Government/ State Government(s)   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (d)                  | Venture Capital Funds   | 1                              | 7137319                | 7137319                                      | 13.56                                       | 13.56                      | 0                                      | 0.00            |
| (e)                  | Insurance Companies   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (f)                  | Foreign Institutional Investors   | 2                              | 6884                   | 6884   | 0.01  | 0.01                       | 0                                      | 0.00            |
| (g)                  | Foreign Venture Capital Investors   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (h)                  | Any Other (Trust)   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | <b>Sub-Total (B)(1)</b>   | <b>16</b>                      | <b>9647416</b>         | <b>9647416</b>                               | <b>18.32</b>                                | <b>18.32</b>               | <b>0</b>                               | <b>0.00</b>     |
| <b>2</b>             | <b>Non-institutions</b>   |                                |                        |  |   |                            |  |                 |
| (a)                  | Bodies Corporate  | 120                            | 3420202                | 3420202                                      | 6.50  | 6.50                       | 0                                      | 0.00            |
| (b)                  | Individuals   |                                |                        |  |   |                            |  |                 |
|                      | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.              | 9988                           | 637107                 | 637105                                       | 1.21  | 1.21                       | 0                                      | 0.00            |
|                      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 16                             | 3436605                | 3436605                                      | 6.53  | 6.53                       | 0                                      | 0.00            |
| (c)                  | Any Other (specify)   |                                |                        |  |   |                            |  |                 |
|                      | 1. Clearing members   | 35                             | 18080                  | 18080  | 0.03  | 0.03                       | 0                                      | 0.00            |
|                      | 2. N R I  | 80                             | 8415                   | 8415   | 0.02  | 0.02                       | 0                                      | 0.00            |
|                      | 3. N R N  | 27                             | 1448                   | 1448   | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | 4. Foreign National   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | 5. Foreign Companies  | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | 6. Director/Relatives   | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | 7. Trust  | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | 8. HUF  | 0                              | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                      | <b>Sub-Total (B)(2)</b>   | <b>10266</b>                   | <b>7521857</b>         | <b>7521855</b>                               | <b>14.29</b>                                | <b>14.29</b>               | <b>0.00</b>                            | <b>0.00</b>     |
|                      | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>10282</b>                   | <b>17169273</b>        | <b>17169271</b>                              | <b>32.61</b>                                | <b>32.61</b>               | <b>0.00</b>                            | <b>0.00</b>     |
|                      | <b>TOTAL (A)+(B)</b>  | <b>10310</b>                   | <b>52650860</b>        | <b>52650858</b>                              | <b>100.00</b>                               | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>     |
| <b>(C)</b>           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                                |                        |  |   |                            |  |                 |
|                      | <b>1. Promoters</b>   | -                              | -                      | -  | -   | -                          | -                                      | 0.00            |
|                      | <b>2. Public</b>  | -                              | -                      | -  | -   | -                          | -                                      | 0.00            |
|                      | <b>Sub-Total (C)</b>  | <b>-</b>                       | <b>-</b>               | <b>-</b>                                     | <b>-</b>                                    | <b>-</b>                   | <b>-</b>                               | <b>0.00</b>     |
|                      | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>10310</b>                   | <b>52650860</b>        | <b>52650858</b>                              | <b>100.00</b>                               | <b>100.00</b>              | <b>0.00</b>                            | <b>0.00</b>     |

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder                          | Details of Shares held |                                   | Encumbered shares |                                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|--|------------------------|-----------------------------------|-------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |  | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
|         |  | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100                 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  |  |
| 1       | ASHOK MOTILAL KATARIYA - <b>ABDPK1068N</b>       | 4302337                | 8.17                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 2       | ASHISH ASHOK KATARIYA -AJIPK8924H                | 4103932                | 7.79                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 3       | SATISH PARAKH- <b>AATPP0793L</b>                 | 3935815                | 7.48                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 4       | ASHISH ASHOK KATARIYA - AAJHA0595B               | 3701024                | 7.03                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 5       | SATISH DHONDULAL PARAKH - AALHS2807N             | 3593525                | 6.83                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 6       | SHOBHA PARAKH - <b>AFOPP3137J</b>                | 3517690                | 6.68                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 7       | ASTHA ASHISH KATARIYA -AHQPK2039Q                | 3041774                | 5.78                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 8       | ASHA ASHOK KATARIYA -ABC PK1113E                 | 2635080                | 5.00                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 9       | ASHOK MOTILAL KATARIYA - AAEHK6345N              | 2060030                | 3.91                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 10      | ADITYA SATISH PARAKH- ALIPP3411B                 | 1728930                | 3.28                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 11      | ASHOKA PREMISES PVT LTD - AABC A9310R            | 731540                 | 1.39                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 12      | AYUSH ASHISH KATARIYA-AWPPK8323D                 | 637873                 | 1.21                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 13      | NARENDRA SHAKADWIPI- <b>ARIPS9816R</b>           | 542628                 | 1.03                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 14      | SHWETA ASHOK KATARIYA U G ASHOK MOTILAL KATARIYA | 425000                 | 0.81                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 15      | SNEHALMANJIT KHATRI- AJPP0467B                   | 350000                 | 0.66                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 16      | SANJAY PRABHAKAR LONDHE - <b>AAEPL9235C</b>      | 101562                 | 0.19                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 17      | ASHOKA BUILDWELL DEVELOPERS PVT LTD              | 17990                  | 0.03                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 18      | VIMAL NARENDRA SHAKADWIPI - CKNPS8900B           | 16006                  | 0.03                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 19      | LEELABAI KANTILAL HIRAN - AADPH8058A             | 12984                  | 0.02                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 20      | NISHANT NARENDRA SHAKADWIPI- <b>BA SPS1744L</b>  | 10581                  | 0.02                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 21      | PADMABAI FAKIRCHAND POPHALIYA                    | 8136                   | 0.02                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
| 22      | ASHOKA BUILDERS (NASIK) PVT. LTD                 | 7140                   | 0.01                              | 0                 | 0.00                               | 0.00   |                         |   |                                       |   |  |
|         | <b>TOTAL</b>                                     | <b>35481587</b>        | <b>67.39</b>                      | <b>0</b>          | <b>0.00</b>                        | <b>0.00</b>  |                         |   |                                       |   |  |

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
|         |   |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | IDFC TRUSTEE COMPANY LTD A/C IDFC INFRASTRUCTURE FUND 2 A/C IDFC PRIVATE EQUITY FUND II | 7137319               | 13.56   |                         |   |                                       |  |  |
| 2       | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD   | 2234364               | 4.24  |                         |   |                                       |  |  |
| 3       | SUNIL BANSILAL RAISONI  | 1262649               | 2.40  |                         |   |                                       |  |  |
| 4       | DSP BLACKROCK INDIA T.I.G.E.R FUND  | 1000525               | 1.90  |                         |   |                                       |  |  |
| 5       | CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY TAX SAVER-AAATC3901G                 | 684906                | 1.30  |                         |   |                                       |  |  |
| 6       | SUBHAM RAJENDRA RAISONI   | 682716                | 1.30  |                         |   |                                       |  |  |
| 7       | KALPANA SUNIL RAISONI   | 615990                | 1.17  |                         |   |                                       |  |  |
|         | <b>TOTAL</b>  | <b>13618469</b>       | <b>25.87</b>  |                         |   |                                       |  |  |

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them         | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | IDFC TRUSTEE COMPANY LTD A/C IDFC INFRASTRUCTURE FUND 2 A/C IDFC PRIVATE EQUITY FUND II | 7137319          | 13.56  |                     |   |                                       |  |  |
|         | <b>TOTAL</b>  | <b>7137319</b>   | <b>13.56</b>   |                     |   |                                       |  |  |

(I)(d)

Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Category of Share holder (Promoter/Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|--|----------------------------|--|
| 1            | ADITYA SATISH PARAKH    | PROMOTERS                                  | 1248024                    | 2.37   |
| 2            | ASHISH ASHOK KATARIYA   | PROMOTERS                                  | 3164643                    | 6.01   |
| 3            | ASHOK MOTILAL KATARIYA  | PROMOTERS                                  | 3278021                    | 6.23   |
| 4            | SATISH PARAKH           | PROMOTERS                                  | 2836542                    | 5.39   |
| <b>TOTAL</b> |                         |  | <b>10527230</b>            | <b>19.99</b>   |

(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | Nil   | Nil                       | Nil   | Nil   |
| <b>TOTAL</b> |   | <b>Nil</b>                | <b>Nil</b>                                  | <b>Nil</b>  |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | Nil                   | Nil   | Nil   | Nil   |
| <b>TOTAL</b> |                       | <b>Nil</b>                                      | <b>Nil</b>                                  | <b>Nil</b>  |